



Baycrest Foundation

## Letter of Authorization to Donor's Broker

### Electronic Transfer of Shares for Donation From:

Broker Name: \_\_\_\_\_ Telephone: \_\_\_\_\_

Broker Firm: \_\_\_\_\_

Account Name: \_\_\_\_\_

Account Number: \_\_\_\_\_

### Donor Information:

Name: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ Prov: \_\_\_\_\_ Postal Code: \_\_\_\_\_

Phone Number: \_\_\_\_\_

Gift Designation (if known): \_\_\_\_\_

### Securities to Be Donated:

Company/Fund: \_\_\_\_\_

CUSIP : \_\_\_\_\_

Number of Units/Shares: \_\_\_\_\_

### Transfer To:

**ScotiaMcLeod**

**FINS: T085**

**CUID: SCOT**

**DTC: 5011 (FOR USD STOCKS)**

**For Mutual Funds use: Dealer Code: 9155 and Rep Code: 4GJ**

**Account Name: The Baycrest Centre Foundation**

**Account Number: 431 83530 10**

**Charitable Registration # 11921 5242 RR0001**

**Contact: Joshua Wise; Jenny Liu**

**Director, Senior Wealth Advisor; Administrative Associate**

**P: 416-945-4983; 905-444-4517**

**joshua.wise@scotiawealth.com; jenny.liu@scotiawealth.com**

Please process this donation to The Baycrest Foundation as soon as possible. If you have any questions please let me know.

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

### Please forward copies of this form to:

- One copy to your Broker
- One copy to Karen Belinsky at The Baycrest Centre Foundation: [kbelinsky@baycrest.org](mailto:kbelinsky@baycrest.org) or by fax: (416) 785-2373
- One to receiving Broker by email - [joshua.wise@scotiawealth.com](mailto:joshua.wise@scotiawealth.com); [jenny.liu@scotiawealth.com](mailto:jenny.liu@scotiawealth.com).
- Please note that it can take up to a business day to have the transfer take effect.